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If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

**Haitong CSI300 Index ETF
 (“Sub-Fund”)**

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

**RMB Counter Stock Code: 82811
HKD Counter Stock Code: 02811**

**Announcement –
Amendments to Prospectus and Product Key Facts Statement**

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund.

Dear Unitholders

We are writing to inform you that with effect from 30 April 2018, the prospectus of the Trust and the Sub-Fund dated December 2014 (as amended by the addenda dated 2 January 2015, 11 March 2015, 30 April 2015, 30 December 2015, 23 May 2016, 3 October 2016, 5 April 2017, 28 April 2017, 6 November 2017 and 18 January 2018) (the “**Prospectus**”) has been amended by way of an eleventh addendum dated 30 April 2018 (the “**Eleventh Addendum**”) to reflect the relevant amendments set out below.

An updated product key facts statement dated April 2018 (the “**Updated KFS**”) has also been issued on the same date to reflect the relevant amendments set out below.

1 Updates to Directors of the Manager

The Eleventh Addendum provides an update to the list of Directors of the Manager, following the appointment of Mr. Chen Xuan and re-appointment of Mr. Poon Mo Yiu as directors of the Manager and resignation of Mr. Zhang Xinjun. The Eleventh Addendum also provides the biographies of Mr. Chen Xuan and Mr. Poon Mo Yiu.

2 Updates on information relating to the Underlying Index

The Eleventh Addendum and the Updated KFS provide the latest information relating to the Underlying Index (i.e. the top 10 largest Index Securities of the Underlying Index by weighting and total free-float index market capitalisation) as at 20 April 2018.

3 Updates on ongoing charges and past performance of the Sub-Fund

The Updated KFS provides the latest information relating to the ongoing charges and past performance information of the Sub-Fund.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call the Manager's enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hard copies of the Eleventh Addendum, together with the Prospectus will be available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Eleventh Addendum, together with the Prospectus will be available on the Sub-Fund's website (www.haitongetf.com.hk) and the SEHK's website (www.hkexnews.hk) on 30 April 2018. The Sub-Fund's website has not been reviewed or authorized by the SFC.

**Haitong International Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF**

30 April 2018